PROCESS	USER STORY	NO.
Open PMD	As a user, want to access the landing page of PMD (Performance Management Dashboard) so that I can quickly undertand its purpose, navigate its features, and access key performance metrics	1
		2
Performance Planning	As a Data Manager and Approver, I want to create, edit, and delete performance planning entries, including Initiatives, Components, KPIs, Objectives, Policy Priority Areas, and Baselines, so that I can effectively manage and track performance goals.	1
		2
		3
		4
		6

Performance Tracking	As a Data Manager and Approver, I want to create, edit, delete, manage, submit and approve KPI data, initiatives, mission reports, documents, and mission report forms so that I can effectively track performance, align strategic objectives, organize files, standardize reporting, and ensure data accuracy.	1
		2
		3
		5
		6
		1

		1
Performance Analysis	As a user, I want to create, edit, delete performance planning entry such as Initiatives, component, KPI's, Objectives and Policy Priority Area and Baseline.	2
		3
		4
		1
User Management	As a System Administrator/Dashbaord Manager, I want to manage users, their roles, and invitations, as well as view user metrics, so that I can effectively oversee user access and monitor system usage.	2
		3
		4
		1

		2
		3
Performance Communication	As a Dashboard viewer and Dashboard manager, I want to be able to access and interact with various sections of the performance dashboard, so that I can view key metrics, track organizational performance, manage initiatives, and access important documents and reports.	4
		5
		6
		8
		9

TEST CASE	STEP
Open Performance Management Dashboard(PMD) application	1
Login to PMD	2
Manage and Create Baseline and Target	1
	2
	3
	4
	5
	6
	7
	8
Manage and Create Goal	1
	2
	3
	5
	6
	7
Manage and Create Objectives	1
	2
	3
	4
	5
	6
	7
Manage and Create KPI	1
	2
	3
	4
	5
	6
	7
	8
	9
	10
Manage and Create Deliverables	1
	2
	3
	4
	5
	6
	7
	8
	9
	10

	1
	2
	3
	4
Manage and Create KPI data	5
	6
	7
	8
	1
	2
Manage and Create DeliverablesData	3
	4
	5
	6
	1
	2
Manage and Create Documents	
	2
	3
	4
	1
	2
	3
Manage and Create Mission Report	
	4
	5
	7
	8
	9
	1
	2
Manage and Create KPI Data Approve	3
	4
	1
	2
Generate performance report	3

Generate performance report	4
	5
Analyse KPI Report	1
	2
	3
Executive Summary	1
	2
	3
Report Generation logs History	1
	2
View Users	1
	2
	4
	3
Manage Roles and User Roles	1
	2
	3
	4
	5
Manage User Invitations/Register Users	1
	2
	3
	4
	5
Usage Metrics	1
View Overall, Goal, Objectives dashboard	1
	2
	3
	4

	5
View My Dashboard	1
	2
View Org Unit Dashboard	1
	2
	3
	4
View Executive Summary	1
	2
	3
	4
View KPI	1
	2
	3
	4
View Deliverable	1
	2
	3
	4
View Documents	1
	2
	3
View Mission Reports	1
	2

3
4

DESCRIPTION	STATUS
Open the given URL	Open
Log in to the Dashboard with your credentials.	Open
Add Baseline and Target	Open
Filter indicator by organization unit	Open
Search by Code or indicator	Open
Filter indicator by Strategic Objective	Open
Export excel files	Open
Check for Validation of Input	Open
Save filled Baseline and Target	Open
Clear filled Baseline and Target	Open
Check for Validation of Input	Open
Add Goal	Open
Search by Code or indicator	Open
Export excel files	Open
Add Objectives	Open
View, Edit and Delete existing Goal	Open
Check for Validation of Input	Open
Add Objectives	Open
Search by Code or indicator	Open
Filter by Goal	Open
Export excel files	Open
Add KPI	
View, Edit and Delete existing Objectives	Open
Check for Validation of KPI Input	Open
Add KPI	Open
Search by Code or indicator	Open
Filter indicator by Objectives	Open
Export excel files	Open
Import excel files	Open
View, Edit and Delete existing KPI	Open
Check for Validation of Input	Open
Add Component	Open
View, Edit and Delete existing Component	Open
Check for Validation of Input	Open
Add Deliverables	Open
Search by Code or indicator	Open
Filter Deliverables by objectives	Open
Export excel files	Open
Import excel files	Open
View, Edit and Delete existing Deliverables	Open
Add, View, Edit and DeleteDeliverables milestone Data	Open
Add, View, Edit and DeleteDeliverables Budget Data	Open
Add, View, Edit and DeleteDeliverables Document	Open

Filter by Period	Open
Search by Code or indicator	Open
Export excel files	Open
Import excel files	Open
Check for Validation of Input	Open
Action/Add KIP Data	Open
Add, View, Edit and Delete KPI data	Open
Submit KPI data to approver	Open
Search by Code or indicator	Open
Export excel files	Open
Check for Validation of Input	Open
Action/Add Data	Open
Add, View, Edit and Delete Deliverables Activity Data	Open
Add, View, Edit and DeleteDeliverables Achieved milestone	Open
Filter by Period	Open
Validate input for attachments, links, and inline data, ensuring that harmful file types such as .exe and other disallowed formats are properly identified and prevented.	Open
Search by Document	Open
Upload Document	Open
Open, View, Edit and Delete Document	Open
Filter by Period	Open
Search by Name or Description	Open
Validate input fields	Open
View, Add and Delete Mission Reports form	Open
Add Mission report , Related KPI achieved value for the period and Related documents	Open
Add Baseline and Target	Open
Add Document	Open
Save filled Baseline and Target	Open
Clear filled Baseline and Target	Open
Filter by Period	Open
Search by Code or KPI Name	Open
Export excel files	Open
Approve or Return KPI Data	Open
Filter by Period	Open
Generate performance report	Open
Search by Code or indicator	Open

Export excel files	Open
Publish or Notify all	Open
Filter by Period	Open
Search by Code or indicator	Open
Analyse Score/ Save, Export excel file	Open
Filter by Period	Open
Export excel files	Open
Add, View, Edit and Delete Executive Summary Actions	Open
Search by Data Source	Open
Action/ View, Export excel files and Subscribe	Open
Displays a list of all registered users with their details.	Open
Allows the editing of user details	Open
Verify that the system allows to associate user with the required role	
Verify that the system allows the deletion of a user.	Open
Filter Role by Name	Open
View list of Roles	Open
Add new Role	Open
Edit Role and Associate with Permissions	Open
Delete Role	Open
Filter the Invitation List by name or email	
Send a new invitation to a user	Open
Validate Invitation by checking if user exist or not	Open
View the Invitation Link and along with Token and Expiry Date	Open
Delete an existing invitation to a user	Open
View user Metrics	Open
View Overall Score Trend, overall Score, Performance Score overview	Open
View Score for all Goal	Open
View key highlight analysis for top and bottom threee Goal and KPI's	Open
View Initiatives ongoing initiatives with progress tracking	Open

View KPI cards grouped by their status and interact with them to show the list of KPI's	Open
Open your personalized "My Dashboard" to view individual performance metrics, goals, and activities tailored to your user profile.	Open
Initiatives View Initiatives ongoing initiatives with progress tracking	Open
Open the "Org Unit Dashboard" to view performance metrics, KPIs, and objectives specific to your organization unit or department.	Open
Search Allows users to filter and find specific data.	Open
Export excel files	Open
View Scorecards to Provid scorecards for detailed performance metrics.	Open
Open the "Executive Summary" to view a high-level summary of the most important performance data, insights, and trends.	Open
View Overview of ministry objectives, analysis ofprogress, and Main Problems/Constraints	Open
View Executive Actions Lists actions, responsible parties, deadlines, budgets, and status	Open
Views dashboard tracks progress of Policy Priority Area	Open
print generate a PDF from the Executive summary of the dashboard information	Open
Open the "KPI" section to view the key performance indicators and their real-time status, progress, and trends.	Open
Search Allows users to filter and find specific data.	Open
Export excel files	Open
View Scorecards to Provid scorecards for detailed performance metrics.	Open
Open the "Deliverable" section to view and manage Deliverable aimed at driving performance improvements across various strategic areas.	Open
Search Allows users to filter and find specific data.	Open
Filter by Gender Marker allows users to filter Deliverable based on gender Marker.	Open
Export excel files	Open
Open the "Documents" section to view, upload, and manage documents related to performance, initiatives, and other	Open
Search Allows users to filter and find specific data.	Open
Open or download documents to access the detail information	Open
Open the "Mission Reports" section to view, access, and manage mission-specific reports detailing activities, results, and insights from missions.	Open
Search Allows users to filter and find specific data.	Open

Filter reports by their submission status	Open
Export excel files	Open

EXPECTED RESULT

Open the page in given browser without any issue

Successful logged and go to the home page of the performance dashboard application.

The user should be able to successfully add a baseline and target for an indicator.
Indicators should be correctly filtered based on the selected organization unit.
The system should return the correct indicator(s) when searched by code or name.
Indicators should be filtered correctly based on the selected strategic objective.
The system should generate and download an Excel file with indicator data.
Validation ensures correct input format and required fields.
The system should successfully save the baseline and target values.
The user should be able to clear the entered values without saving.

Policy Priority input validation ensures correct format and required fields are met be
A new Goal is successfully added to the system.
The system correctly retrieves Goal based on search criteria.
The system successfully exports the Goal data to an Excel file.
The system allows users to add objectives under a Goal.
Users can view, modify, and delete an existing Policy Priority Area.
Input validation for objectives ensures correct format and required fields are met be
New objectives are successfully added to the system.
The system correctly retrieves objectives based on search criteria.
Objectives are correctly filtered based on the selected Goal.
The system successfully exports objectives data to an Excel file.
Users can successfully add Key Performance Indicators (KPIs) to an objective.
Users can view, modify, and delete existing objectives.
Input validation ensures KPIs meet the correct format and required fields before sav
A new KPI is successfully added to the system.
The system correctly retrieves KPIs based on search criteria.
KPIs are correctly filtered based on the selected Objective.
The system successfully exports KPI data to an Excel file.
KPI data is successfully imported from an Excel file.
Users can view, modify, and delete existing KPIs.

Input validation ensures Components meet the correct format and required fields be
A new Component is successfully added to the system.
Users can view, modify, and delete existing Components.
Input validation ensures that Initiatives meet the correct format and required fields
A new Deliverable is successfully added to the system.
The system correctly retrieves Initiatives based on search criteria.
Deliverable are correctly filtered based on the selected Objective.
The system successfully exports Deliverable data to an Excel file.
Deliverable data is successfully imported from an Excel file.
Users can view, modify, and delete existing Initiatives.
Users can add, view, edit, and delete milestone data for Deliverables.
Users can add, view, edit, and delete budget data for Deliverables.
Users can upload, view, modify, and delete supporting documents for Deliverables.

KPI data is correctly filtered based on the selected period.

KPI data is retrieved successfully based on the entered code or indicator.

KPI data is successfully exported in an Excel file format.

KPI data is successfully imported from an Excel file.

System validates input fields for KPI selection and data to ensure correctness and re

New KPI data is added successfully.

Users can successfully add, view, modify, and delete KPI data.

KPI data is submitted successfully for approval, and an approval request is generated.
Deliverable data is successfully retrieved based on the entered code or indicator.
Deliverable data is exported successfully in an Excel format.
System validates input fields to ensure correctness and required fields are filled for Deliverable activities and milestones.
New Deliverable data is added successfully.
Users can successfully add, view, edit, and delete initiative activity data.
Users can successfully add, view, edit, and delete initiative achieved milestone
Documents are correctly filtered based on the selected period.
Input for attachments, links, and inline data is validated, ensuring that harmful file types such as .exe and other disallowed formats are properly identified and prevented.
Documents are successfully retrieved based on the entered search criteria.
Documents are uploaded successfully without errors.
Users can open, view, edit, and delete documents successfully.
Mission reports are correctly filtered based on the selected period.
Mission report forms are successfully retrieved based on the entered name or description.
Input fields are validated to ensure all required fields are correctly filled and formatted.
Users can open, view, edit, and delete mission report forms successfully.
Mission report is added successfully with the related KPI achieved value for the period and associated documents.
The user should be able to successfully add a baseline and target for an indicator.
Upload data is added successfully.
The system should successfully save the baseline and target values.
The user should be able to clear the entered values without saving.
KPI data is correctly filtered based on the selected period.
KPI data is successfully retrieved based on the entered code or KPI name.
KPI data is exported successfully in an Excel format.
KPI data can be approved or returned successfully with the appropriate actions applied.
performance report is correctly filtered based on the selected period.
Performance report is generated successfully with the selected data.
Performance report is successfully retrieved based on the entered code or indicator.

Performance report is exported successfully in an Excel format.
Performance report is published and available on the Performance Communication Dashboard or notifications are sent to all users successfully.
KPI report is correctly filtered based on the selected period.
KPI report is successfully retrieved based on the entered code or indicator.
KPI score is analysed successfully, and the report is saved or exported to an Excel file without errors.
Executive summary is correctly filtered based on the selected period.
Executive summary is exported successfully in an Excel format.
Users can add, view, edit, and delete executive summary actions successfully.
Report generation logs are successfully retrieved based on the entered data source.
Users can view, export to Excel, and subscribe to report generation logs successfully.
The system displays a list of all registered users with their details.
The system allows the editing of user details including the permissions.
The system successfully associates the user with the selected role, and the user gains the permissions associated with that role.
The system allows the deletion of a user.
The system successfully filters roles by name and displays the correct results.
The system displays a list of all roles with their details.
The system allows the creation of a new role with specified details.
The system allows editing of a role and associating it with appropriate permissions.
The system successfully deletes a role and removes it from the list.
The system successfully filters the invitation list by name or email and displays the correct results.
The system successfully sends a new invitation to the user and generates an invitation link with a token and expiry date.
The system validates the invitation list and correctly identifies whether a user exists or not.
The system correctly displays the invitation link along with the token and expiry date.
The system successfully deletes an existing invitation and removes it from the invitation list.
The system displays an overview of performance
The system displays an policy priorities dashboard

The system displays an overview objectives and reports
User is able to open their personalized "My Dashboard" to view individual performance metrics, goals, and activities tailored to their profile.
The system displays a personalized dashboard with relevant metrics and performance data for ongoing initiatives, goals, objectives, and KPIs, including progress tracking.
The Org Unit Dashboard should display a comprehensive picture of the ministry's overall performance, including aggregate scores for organizational performance, perspectives, strategic objectives, and KPIs. Clicking on a respective scorecard should provide detailed metrics.
Users should be able to filter and find specific data based on criteria,
The system should allow users to successfully export the Org Unit Dashboard data into an Excel file for offline use or reporting purposes.
The system should display scorecards for each relevant metric, with detailed performance metrics
The system provides a high-level summary of key performance insights and trends.
The system allows users to view, add, edit, and manage KPIs.
The system displays and allows users to manage and track progress of Deliverable
The system allows for the management of performance-related documents, including uploading, viewing, and editing

The system displays mission-specific reports, with the ability to view and manage them.

Comment

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